### New Club Membership Sales Feature

#### Background

The new Club membership sales feature has been designed to replace the CMS option from last year. This new Club Membership Sales Admin will use the Stripe account that your club has within the core Sport80 Platform for Events. If you don't have a Stripe account in the Main platform, you will need to create one

#### How to Set up Your Club Membership?

1. When you log into you Club/Promoter area you will see an Option for 'Club Membership Sales Admin' at the bottom of the list.

a. This option will only be active if you have a valid Club/Promoter affili
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1	Account		
	Members	~	Profile
	Events		Club Affiliation
٢	Courses		Addresses
101	Conferences		Communication Preferences
•	Access CMS		
۲	ACU Stop List		Notes
M	Google Chart	~	Archive Organization
-	Purchase History		
00	Admin	~	
L)	Reports		
≣	Queued Reports		
$\otimes$	Validation		
?	Permits	~	
Ĩ	Events Admin	~	
	Finance Admin	~	
8	List Admin		
î ê	Affiliations	~	
di-	Club Membership Sa	les A	

# 2. Once you click on the 'Club Membership Sales Admin' tab you will be presented with this screen to set up the Membership sales area

Conferences				
Access CMS		Setup Club Membership Sales	Create Add On	
Google Chart	~		Name	
Purchase Histo	ry		Richmond Motor Club Ltd Club Membership	
Xo Admin	~		Logo	
Reports				Browse
Queued Reports	s		For dest results, use a square logo. I his can be checked by pasting your kegistration Link into a web browser.	
Validation			wizara description	
? Permits	~			
Events Admin	~			li.
Finance Admin	~		The Wizard will guide Members through the process of adding a Club Membership. A brief summary of your Club Memberships can be added to appear when your Registration Link is clicked. Certification	
List Admin			I certify all details are accurate to the best of my knowledge	
Affiliations	~		For my on a come we accurate to the weat of my morning.	
Club Membersh	hip Sales A			11.

You can include a description explaining more about your club, this text is displayed here

Son 2			630
	Woodbridge & DMCC Ltd Club Membership Sales	Get Started You are currently signed in as: pr@acu.org.uk Would you like to continue as this user, or sign in as a different user?	
Join Woo	odbridge & DMCC today!	CONTINUE CHANGE USER	

If you don't have a stripe account, you will see the screen below and you will need to click the 'connect with Stripe' button and complete the set up process. Once completed you will be able to complete the 'Club Membership Sale' set up with your logo and description.

•	Access CMS		Setup Club Membership Sales	In order to setup a Stripe account, you will be required to select a business type. If you select 'Company' or Non-Profit' you will be required to provide evidence of your business status. If you do not have sufficient evidence
Ŷ	Noo blop List			your account will not be verified by stripe and you will not be able to collect payments. If you are unsure about the status or whether you will nave the required evidence, select individual/Sole-Irader.
1	Google Chart	~		Click the 'Connect With Stripe' button below to setup your Stripe Account.
5	Purchase History			Connect with stripe
ф.	Admin	~		
	Reports			
≞	Queued Reports			
$\otimes$	Validation			
?	Permits	~		
	Events Admin	~		
	Finance Admin	~		
	List Admin			
â.	Affiliations	~		
÷-	Club Membership Sale	s A		

#### 3. Now you have completed this stage you will be presented with the following screen

۞ الآ	ACU Stop List Google Chart	~	Memberships Types Edit Club Membership Sales	Lincolnshire Enduro Club Club Membershi	p		+ ADD MEMBERSHIP TYPE
	Purchase History						0 Reedrds
\$\$	Admin	~		Name	Amount	Active	Actions
	Reports					No Add On Type Found	
≞	Queued Reports						
$\otimes$	Validation						
?	Permits	~					
	Events Admin	~					
	Finance Admin	~					
	List Admin						
÷*	Affiliations	~					
÷.	Club Membership Sale	s A					

In the top right hand corner is a button for add Membership Type. This is a template that you can add as many times as you like.

#### 4. When you click on the button this is the form you will see

Edit Woodbridge Club Membership	8
Name	
Woodbridge Club Membership	
The display name of this Membership Type	
Amount	
15.00	
Please input the cost with no currency symbol	
Description	
A forlet explanation of the Mambership Types, which will appear to the and user when selected (optional)	
Gender	
Mixed	-
Min age	
12	0
Max age	
99	5
Discontinued	
No	~
Switch to Yee' to make this item unavailable for purchase (can be used temporarily during initial setup or periods of Membership lockdown)	
Upgrade option	
None	~
If a valid Member on a different Membership Type can evictor to this Type, this is the amount they will pay	
Upgrade Add On Type	
If the member is paying by auto-renewal and no longer eligible for the same membership, this is the new type they will be automatically transferred onto. For example, a Junior aged out could renew onto Senior Membership, if none is set, or they are not eligible for any options, their auto-renewal will be cancelled.	

The fields on the form are

Name – Name you Membership type

Amount – Give it a price in numbers, no £ needed

Description – Basic description of the membership / what the Membership includes / Age ranges etc

Gender – You can pick is the Membership type is either Mixed (male/female) – Male – Female

Min Age - Youngest age that someone can take out this membership type

Max Age - Highest age that someone can take out this Membership type

Discontinued – If No is selected it means the membership type is still active / Yes means you want to discontinue this Membership type.

The next two questions are relating to the members ability to Upgrade their Membership Type.

Upgrade option	
None	~
If a valid Member on a different Membership Type can switch to this Type, this is the amount they will pay	
Upgrade Add On Type	
Lincolnshite Enduro Club Club Membership - Adult Membership (#6999)   ×	
If the member is paying by auto-enewal and no longer eligible for the same membership, this is the new type they will be automatically transferred onto. For example, a Junior aged out could renew onto Serior Membership. If none is set, or they are not eligible for any optiona, th	eir auto-renewal will be cancelled.
	Add

#### What is UPGRADE OPTION?

Upgrade Option allowing a Member to Upgrade this Membership Type **mid-year**. To allow this you will need to select one of the three options, either Pro Rota / Difference or Full Amount. The options determine if the Member pays Pro-Rota/Difference or the Full Amount for the Upgrade

#### Next is Upgrade Add On Type

Discontinued		
No	~	
Switch to 'Yes' to make this item unavailable for purchase (can be used temporarily during initial setup or periods of Membership lockdown)		
Upgrade option		
None	~	
None		
Pro Rata		
Difference	- 1	
Full Amount		
	Add	

#### What is UPGRADE ADD ON TYPE?

This is where you select the Type of Membership that you want to automatically move a member to when a Member is paying by auto-renewal and no longer eligible for the same membership. This is done by Clicking on the drop down list.

This is the new type they will be automatically transferred onto.

For example, a Junior Member that has aged out could renew onto Senior Membership.

If none is set, or they are not eligible for any options, their auto-renewal will be cancelled and they will be notified.

This can also be used if you wish to Discontinue a Membership Type and Move members to a different type of Membership

#### 5. Once you have created you Membership Type they will appear like this

Memberships Types Edit Club Membership Sales	Lincolnshire Enduro Club Club Membership			+ ADD MEMBERSHIP TYPE 2 Records
	Name	Amount	Active	Actions
	Adult Membership	25.00	Yes	1
	Youth Membership	12.00	Yes	1

From the 3 dots of the righthand side you can View / Edit and Delete and Membership Type

This will allow you to go back in a complete the UPGRADE ADD ON Type selections

It is best to set the Membership Type from the Eldest to the Youngest to be add to link Membership types together, or Create all Membership Types and then go back in and Edit them 6. In the Top Left you will see a 'Registration Link' button when you click it will give you a URL link to your clubs Membership Sales Page

## Club Membership Sales Admin

REGISTRATION LINK

7. The Membership Sale Widget page will look like this



The Member will either log in or select continue then Members selects who the membership is for



Next the Member will pick the Membership type they want to buy from the Club. The Member will only see Membership options that they are eligible for by age or gender.

Richard Blyth - Lincolnshire Enduro Club Cl	lub Membership			0
– Club Membership Details – Personal Details – Contact Details – Address	~ ~	Oub Membership Details Membership Type * Payment Method Cost Valid Unit	The available memberships types may have been filtered to only show those available based on ege. Select to see details and price. Detail Membership is the Club Apr 16. Add Membership for the Club Apr 16. 255.00 03/01/2024	<b>BEN</b> C
Additional Senctional	ing Stages		3/4	NEXT THE ADD & CHECKOUT THE ADD

#### What Happens if a Member tries to join the club Via Sport80 and not the Link?

If a Member goes into the Club Membership via Sport80, they will be presented with a list of clubs/promoters and they will be able to search via the search bar. The Blue Add button will appear once the club/promoter has set up their Membership.

Please	select the club membership type you would like to add		
BACK			
Q Se	arch		
<u>1</u>	Aberystwyth & DMCC Club Membership Sales	0	+ ADD
	Bolesworth Club Membership		+ ADD
	Cambridge Matchless MC Club Membership	0	+ ADD
*@*	Cheshire North West Schoolboys SC Club Membership		+ ADD
	GP Originals Club Membership	0	+ ADD
ß	Halstead & District MCC Club Membership		+ ADD
	Horsforth & DMC Ltd Club Membership Sales		+ ADD
	Kingswood MCC Ltd Club Membership	0	+ ADD
1855 <b>%</b>	Lincolnshire Enduro Club Club Membership		+ ADD
100	Woodbridge & DMCC Ltd Club Membership Sales		+ ADD

#### Can Clubs Still Use Manual Approval add a Member for Free/Honorary Membership?

Yes a Club will still be able to add a Club Membership to a members record using the Manual Approval Process. Anyone with access to the club area can go into a Members record and scroll to the 'Club and Affiliation' tab and select to add a membership to that members record on their behalf.

If you have any additional questions, please submit a 'Contact Support' request.